



CRM

2026.4.1 RELEASE NOTES

Bug Fixes

Activity Logs

- Fixed an error that occurred when trying to delete Referral logs tied to a Service. (ZD #40701)

Customer Dashboard

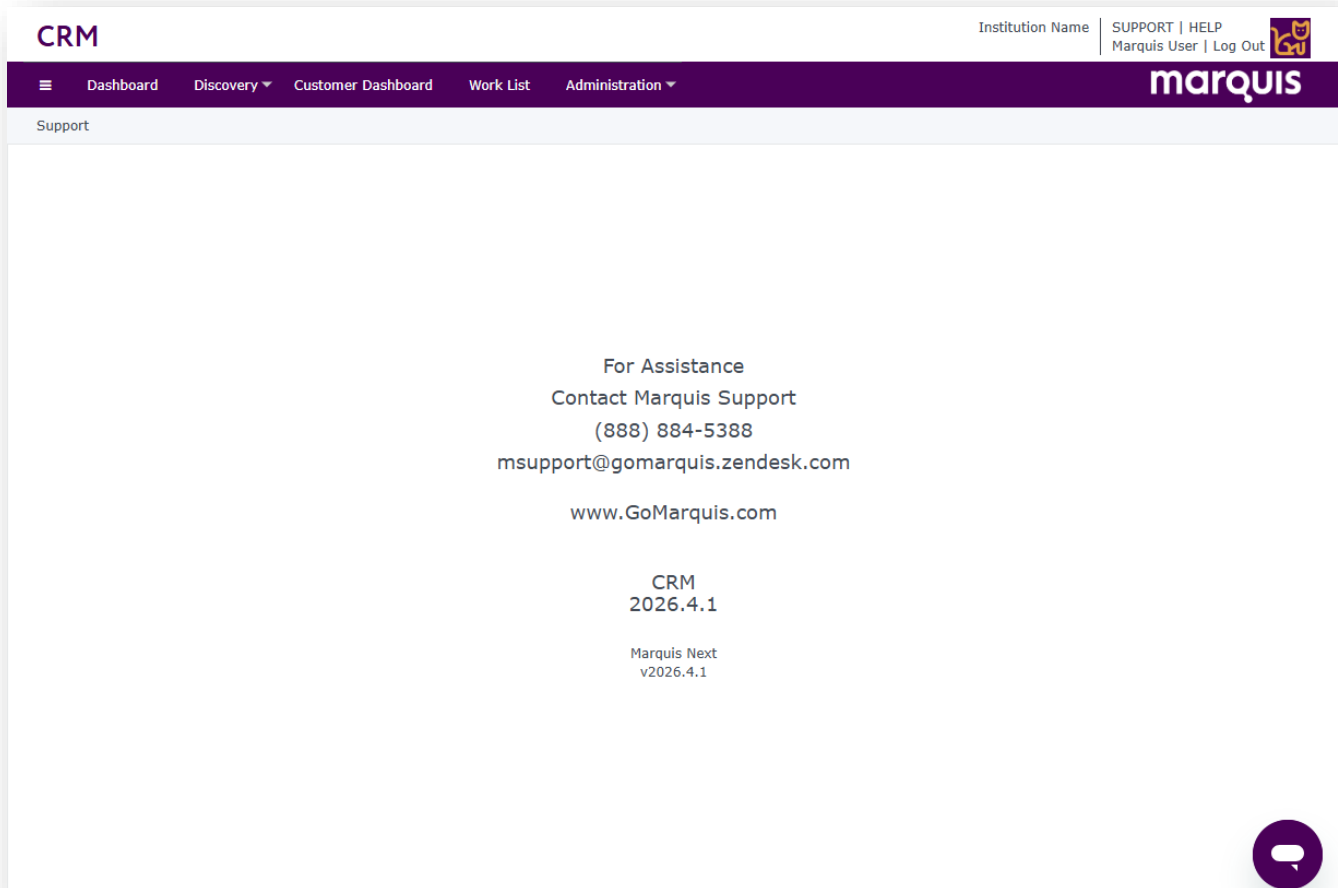
- Corrected a display issue on Household Linking that could cause a Household to appear linked multiple times.

Discovery – Research

- Fixed an issue with Bulk Logs – Create that caused the number of logs created to not match the number of records filtered. (ZD #38504)

Version Check

Ever wonder what version you are on? Simply click the SUPPORT link at the top right corner of the page. If it doesn't match the screenshot below, please contact [Marquis Support](#) or your Client Relationship Manager.



The screenshot displays the Marquis CRM interface. At the top, a purple header bar contains the 'CRM' logo on the left and 'Institution Name | SUPPORT | HELP | Marquis User | Log Out' on the right, with the Marquis logo icon. Below this is a navigation bar with links: Dashboard, Discovery, Customer Dashboard, Work List, and Administration. A 'Support' link is highlighted in the top right of the navigation bar. The main content area is white and contains the following text centered: 'For Assistance', 'Contact Marquis Support', '(888) 884-5388', 'msupport@gomarquis.zendesk.com', and 'www.GoMarquis.com'. Below this, the version information is listed: 'CRM 2026.4.1' and 'Marquis Next v2026.4.1'. A purple circular chat icon is located in the bottom right corner of the page.

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Institution Name | SUPPORT | HELP
Marquis User | Log Out

Dashboard Discovery Customer Dashboard Work List Administration

Support

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2026.4.1

Marquis Next
v2026.4.1