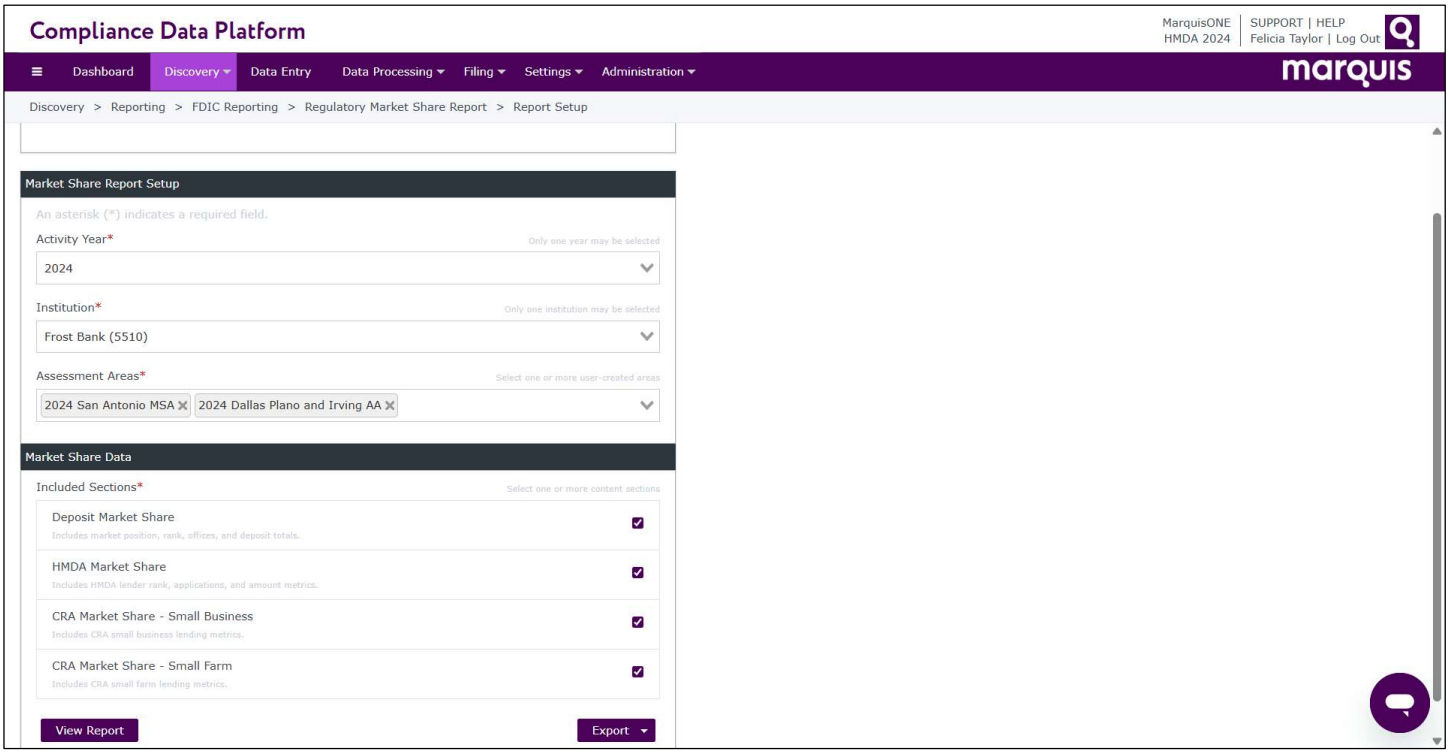
COMPLIANCE DATA PLATFORM

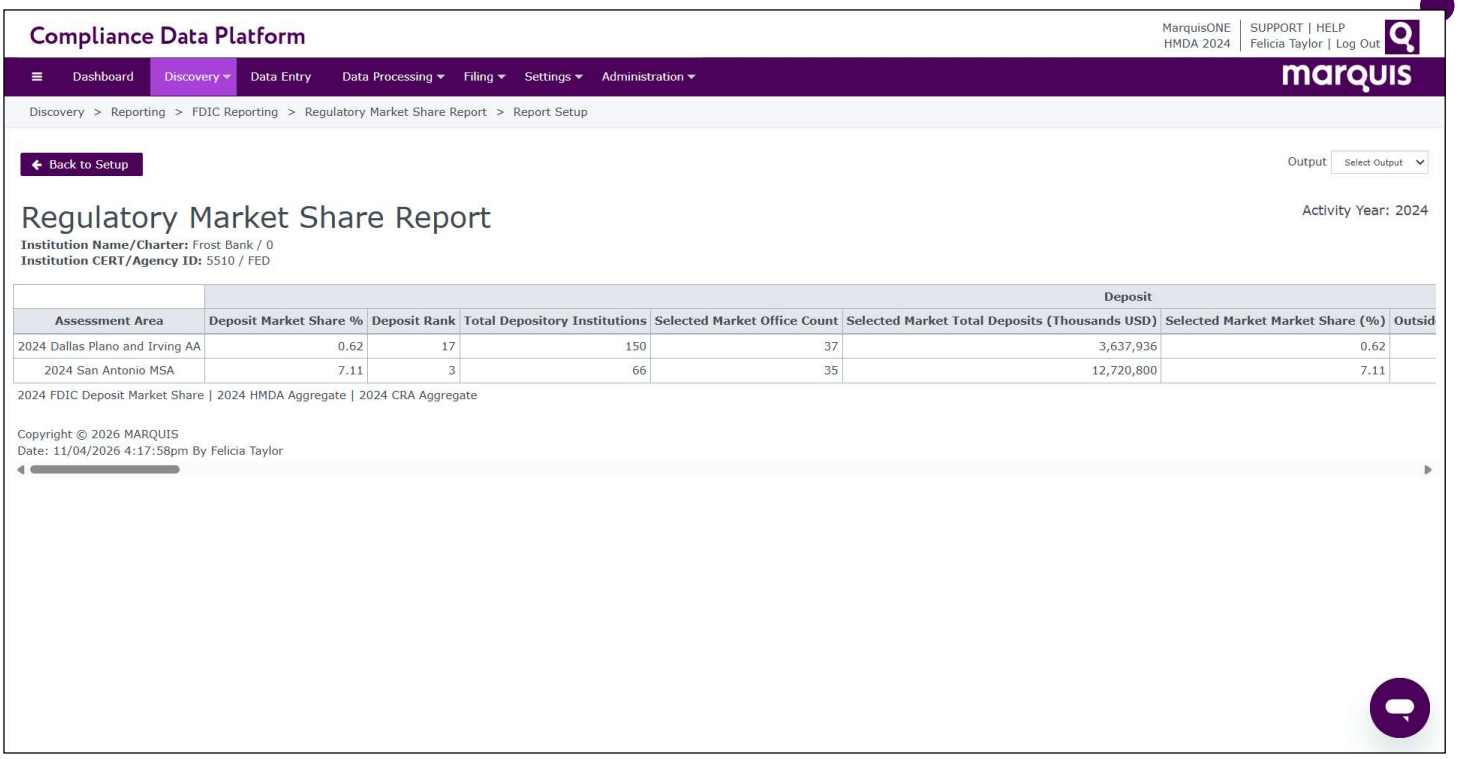
2026.6.1 RELEASE NOTES

Enhancements & Modifications

New Regulatory Market Share report

Introducing a new report that combines data elements from the Deposit, HMDA, and CRA Market Share reports into one report. The Regulatory Market Share report is located within Discovery/Reporting FDIC Reporting. Use the report settings to select the year, institution and assessment area(s) to return deposit market share, HMDA market share, and CRA market share data all in one report.





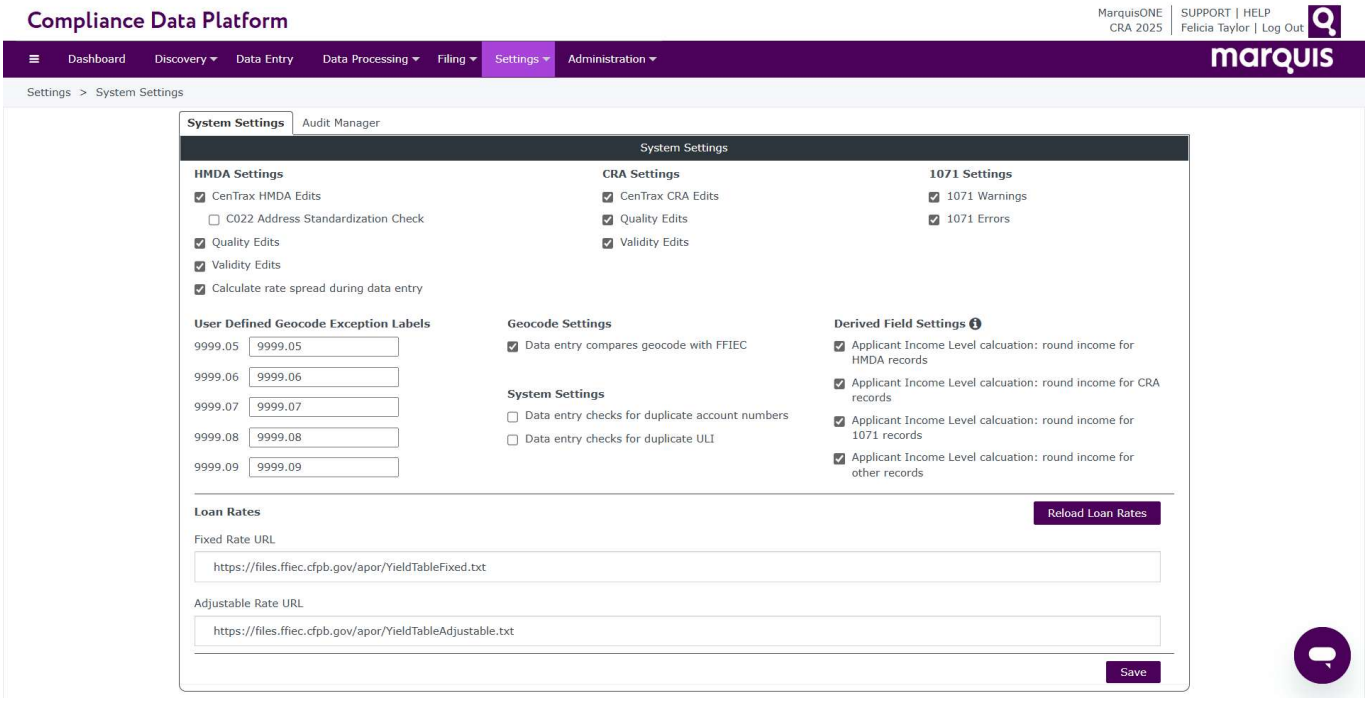
2026 Business and Farm Demographics

The 2026 Business and Farm Demographics provided by Dun & Bradstreet are now available in applicable reports within CDP.

System Setting to Enable/Disable Rounding for Applicant Income Level Calculation (ZD #41601)

As some institutions may not be HMDA reporters or are applying fair lending analysis to consumer loans, we have enabled more control for the user regarding the calculation for the applicant income level percentage.

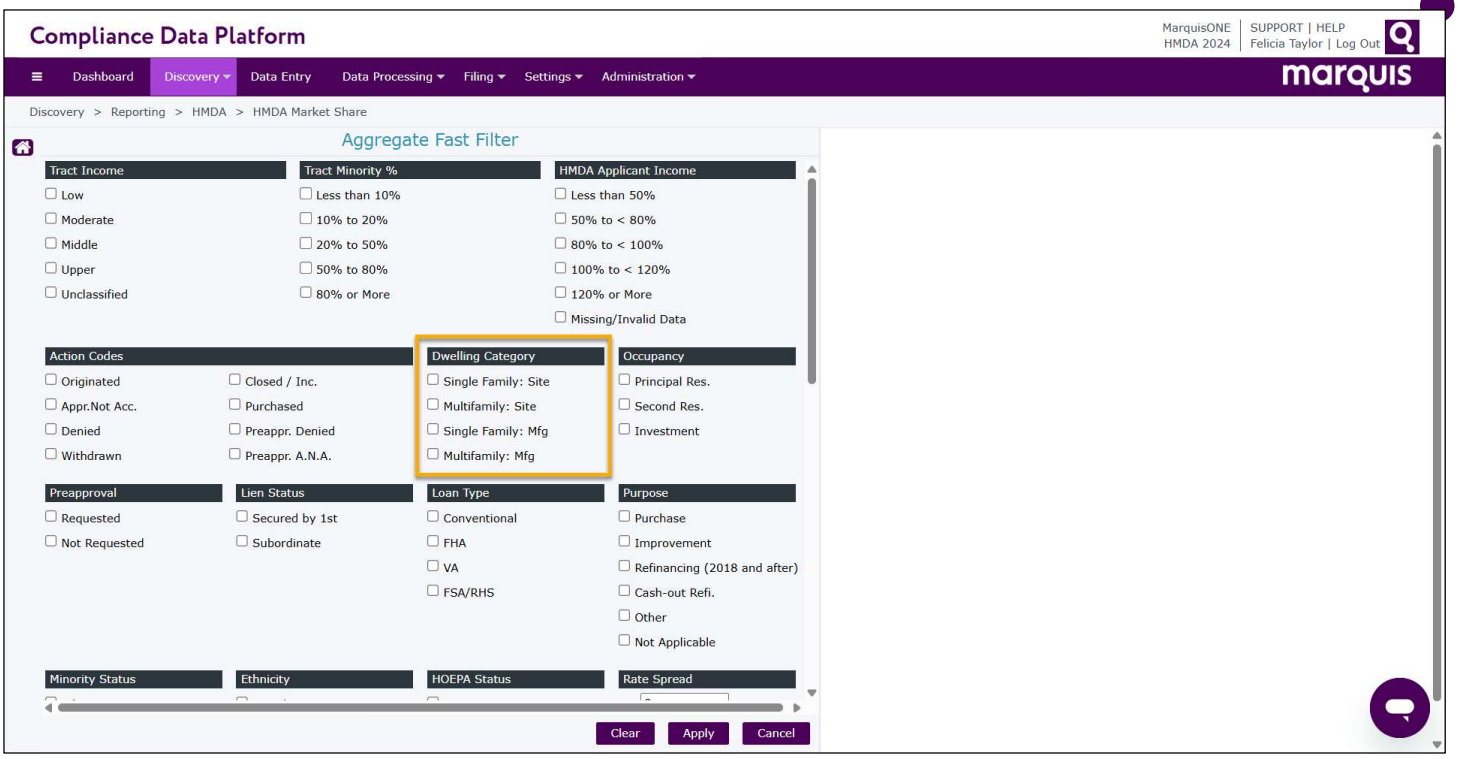
Within the Settings/System Settings page, we have added a “Derived Field Settings” section. Using the checkboxes, you can enable or disable rounding of the annual income amount when deriving the applicant income level for each record based on record type. The record type will be determined based on the qualified flag: HMDA, CRA and 1071.



- By default, the settings will be enabled. To disable the rounding, navigate to Settings/System Settings, uncheck the box next to the desired file type(s) and hit Save. The changes will be applied moving forward through importing and the update derived fields processing.

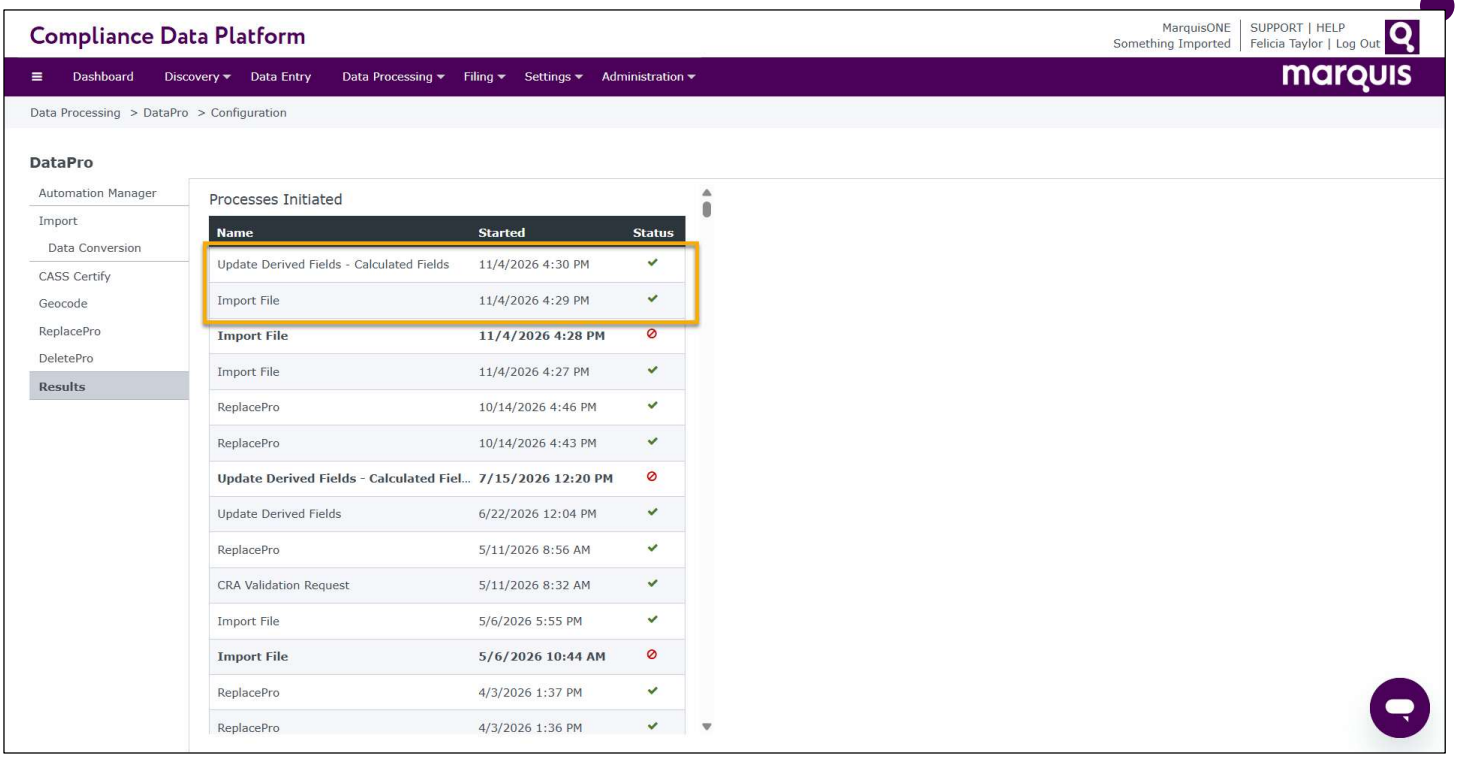
Fast Filter in HMDA Market Share – Dwelling Type filter condition

The Dwelling Type filter has been added to the Fast Filter to apply to the HMDA Market Share and HMDA LAR Summary reports. Simply click the fast filter icon, place a check mark in the desired boxes and click Apply. The reports you generate will now contain aggregate data that meets your filter qualifications.



Import Process – Derived Fields process separated in results (ZD #42584)

The import process contains multiple steps designed to load data, update data and apply derived values for calculated fields. To better support the importing of files containing millions of records, the derived step was separated into its own process, preventing time outs from occurring. When importing a file, there will now be two items listed in the Results: Import File and Update Derived Fields - Calculated Fields.



Removed Find Similar Locations on Manual Geocode page

The Find Similar Locations feature of the Manual Geocode page was removed as it was an outdated feature that was no longer applicable to records.

Performance Evaluation and Exam Table CRA data (ZD #41692)

The data for the Exam and Performance Evaluation Tables has been updated to use the original aggregate file data source provided by FFIEC to ensure alignment with the CRA Market Share report.

Bug Fixes

Data Entry

- Fixed an issue where the Data Entry loading indicator disappeared before the data load was complete. The indicator now remains visible until loading finishes. (ZD #42381)

DataPro

- Updated the census year used by the secondary geocoder to ensure geocode values provided by Geocod.io display correctly. (ZD# 42716)

Reporting

- Corrected the CRA Aggregate data source year displayed in the footer of certain Exam Tables. (ZD #42229)

Discovery/Research

- Fixed an issue where exported records did not match the results displayed when using the “random” filter feature. (ZD #42022)
- Resolved an issue introduced in the previous release that caused dots to overlap at the same location when applying dot density by tract. The appropriate number of dots now displays. (ZD# 42587)
- Fixed an issue introduced in the previous release that prevented saved maps from loading successfully. (ZD# 42994)

Settings

- Importing branches through the FDIC Branch import feature would encounter a timeout but not provide an alert. Application timeout settings have been added to provide more user control over the timeout in addition to displaying an alert or notification when the timeout error was encountered. (ZD #41783)

Version Check

Ever wonder what version you are on? Simply click the SUPPORT link at the top right corner of the page. If it doesn't match the screenshot below, please contact [Marquis Support] or your Client Relationship Manager.

