



COMPLIANCE DATA PLATFORM

2026.4.1 RELEASE NOTES

Enhancements & Modifications

Exam Tables/Performance Evaluation Tables data census tract level

Previously, the data for the Performance Evaluation Tables and Exam Tables were aggregated at the county level, which made it challenging to get the appropriate peer analysis when reviewing a partial county assessment area. Our process for those reports has been updated to census tract level aggregation, allowing for the aggregate data to better represent the area being analyzed.

Update Derived Fields Results

The results for the update derived fields' processes will now be captured within the DataPro/Results menu, providing the ability to view the number of records updated for the selected processes in that specific Update Derived Fields run. Moving forward, each time you select to process updates through the Data Process/Update Derived Fields, a summary of the results will be displayed within the DataPro/Results window.



Compliance Data Platform

MarquisONE
HMDA 2024

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Discovery

Data Entry

Data Processing

Filing

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Administration

Data Processing > DataPro > Configuration

DataPro

Automation Manager

Import

Data Conversion

CASS Certify

Geocode

ReplacePro

DeletePro

Results

Processes Initiated

Name	Started	Status
Update Derived Fields	6/22/2026 5:04 PM	✓
ReplacePro	5/11/2026 1:56 PM	✓
CRA Validation Request	5/11/2026 1:32 PM	✓
Import File	5/6/2026 10:55 PM	✓
Import File	5/6/2026 3:44 PM	✗
ReplacePro	4/3/2026 6:37 PM	✓
ReplacePro	4/3/2026 6:36 PM	✓
Import File	4/3/2026 6:33 PM	✓
Geocoding	3/30/2026 1:01 PM	✓
Geocoding	3/27/2026 10:03 PM	✓
Geocoding	3/27/2026 8:46 PM	✗
Geocoding	3/27/2026 8:12 PM	✗
ReplacePro	3/9/2026 3:05 PM	✓
Geocoding	1/6/2026 11:58 AM	✓

Update Derived Fields Results - Update Derived Fields

Started
6/22/2026 5:04 PM

Status
✓ Success

File
HMDA 2024

Run Type
Run Now

User
Felicia Taylor

Completed
6/22/2026 5:06 PM (00:00:00)

Update Derived Fields - HMDA Rate Spread

Started
6/22/2026 5:04 PM

Status
✓ Success

Info
Update Derived Fields - HMDA Rate Spread completed.

Number of Records Processed
240

Number of Records Updated
240

Elapsed Time
00:00:49

Average Records per Minute
289

Completed
6/22/2026 5:05 PM

Update Derived Fields - UI Generation

Started
6/22/2026 5:04 PM

Bug Fixes

Reporting

- The Pricing Snapshot Report was displaying no records when generated on a large file due to encountering an overflow error. The report has been updated to handle larger data resolving the overflow error and producing data on the report. (ZD# 35239)
- Performance Evaluation Table 13 was rounding the total % of Bank loans which resulted in the total percent being over or under 100. That has been updated to not round to provide a true total. (ZD# 41216)
- The Performance Evaluation Tables were displaying -- as the aggregate percentage when applying a date range of 2024 – 2025. That process has been updated to provide the appropriate aggregate data for an OMB change year when the aggregate data is available, and the date range includes years after the change where the geocode boundaries are aligned. (ZD# 41059)

Regulatory

- HMDA Edit V654.2 contained a description that didn't match the logic of the edit or the description provided by CFPB. The description has been updated to better align with the regulatory documentation. (ZD# 39263)



DataPro

- When “NA” was present in the rate spread field during import, the value was being calculated to 0.000 rather than coming in as NA. That has been corrected to import the NA flag rather than 0.000 when the record contains NA. (ZD# 40710)

Version Check

Ever wonder what version you are on? Simply click the SUPPORT link at the top right corner of the page. If it doesn't match the screenshot below, please contact [Marquis Support](#) or your Client Relationship Manager.

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Support

For Assistance
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2026.4.1

Marquis Next
v2026.4.1