



COMPLIANCE DATA PLATFORM

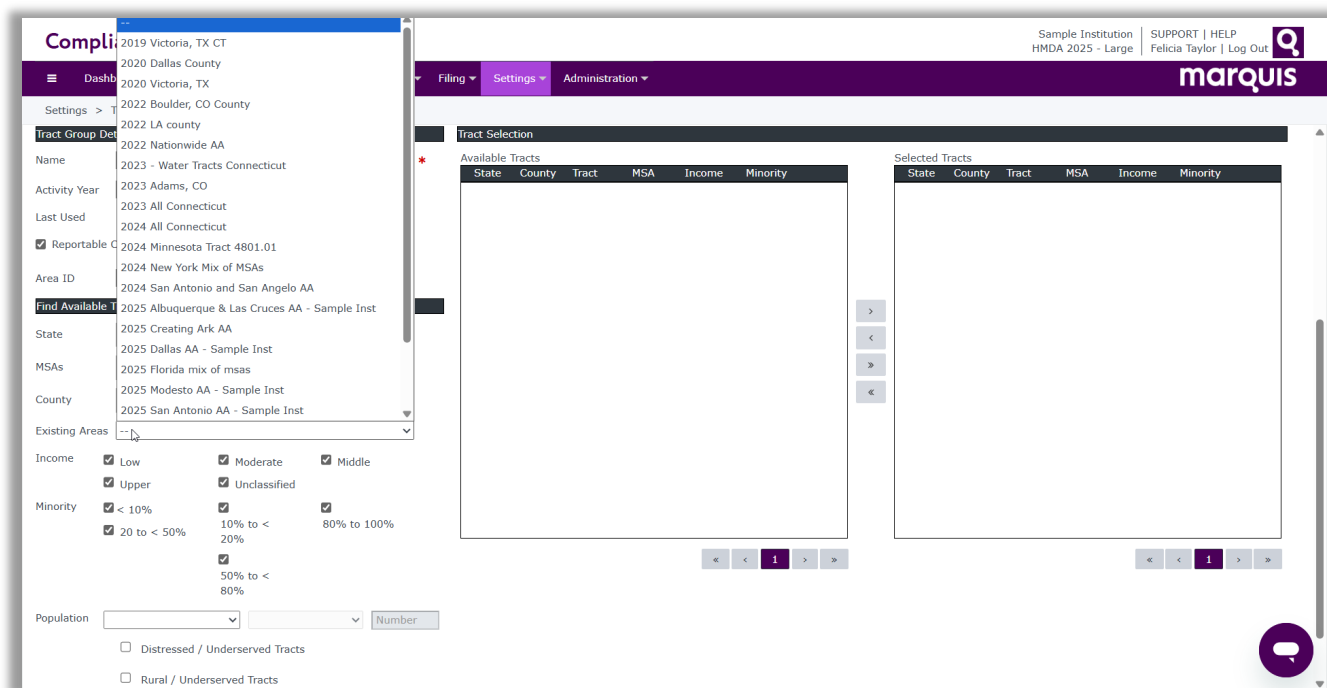
2026.3.1 RELEASE NOTES

Enhancements & Modifications

Existing Areas Within Tract Groups/AA Page

The “Existing Areas” selection used when creating a new Tract Group or Assessment Area was previously updated to show only groups from the same reporting year. Based on your feedback, we heard that this made it more difficult to quickly set up new groups when no changes were needed year over year.

We’ve updated this feature to once again display all existing groups, regardless of reporting year, making it easier to reuse prior configurations and streamline your annual setup process.





Exam Table Optimization

An update was applied to the queries used within the Exam Tables for Tables 2 through 11 to optimize and improve performance.

Bug Fixes

Reporting

- Performance Evaluation Table 1 produced a console error when a huge number of Assessment Areas were selected. The procedure has been updated to prevent the error from occurring. (ZD #40297)
- Exam Table 1 Lending Volume was excluding the Total Optional Loan category from the total loan records. The table has been updated to include them moving forward. (ZD #40139)
- Exam Table 13 balances were overstated when summed for each category. The calculation has been corrected to display the correct balance. (ZD #40531)
- Inside/Outside Lending Summary report encountered errors when trying to apply a division by 0 when it encountered zero records in a category based on a filter applied. This has been corrected, enabling the report to be generated successfully. (ZD #40265)
- FDIC Deposit Market Share experienced errors that occurred due to the FDIC API being applied containing a limitation. Updated it to a new API which did not contain a throttle limit, allowing the report to be generated successfully. (ZD #40524, 40626)
- Performance Evaluation Tables 9 – 12 performed slower than the other Tables. The stored procedure was optimized to perform more in line with the other Tables. (ZD #40634)

DataPro

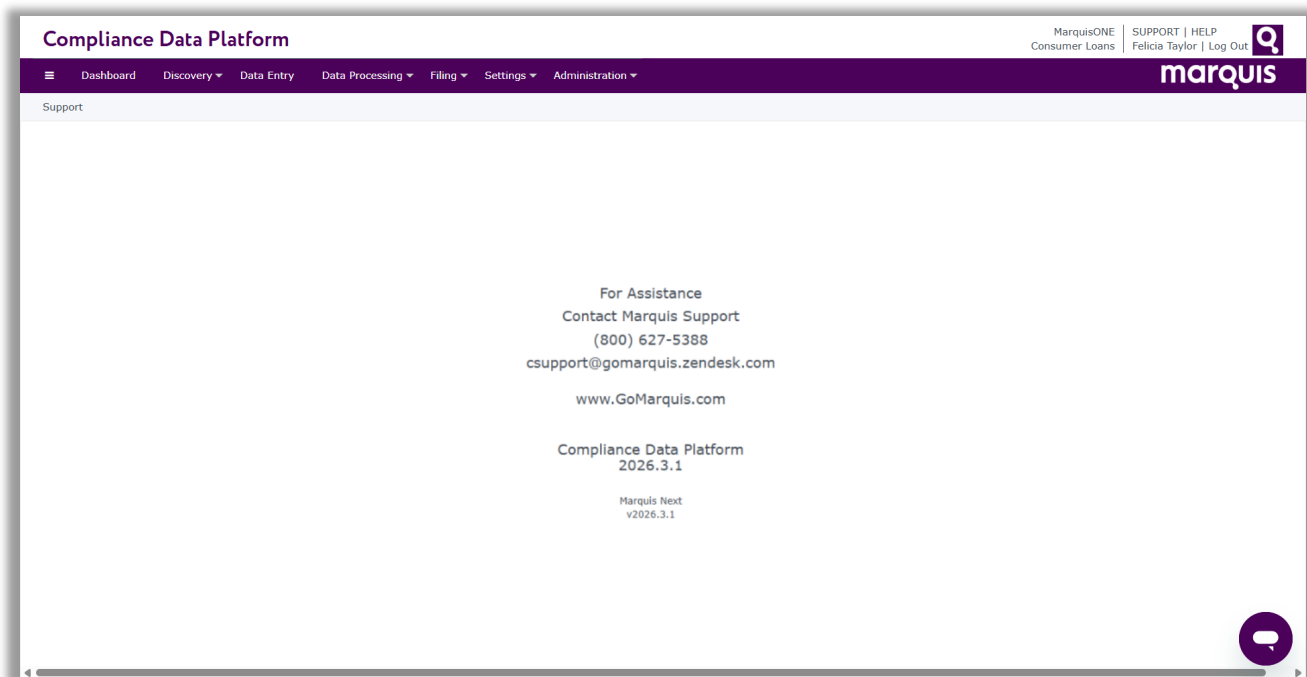
- The file load for a delimited file that contained over 2 million records was stuck due to limitations. This has been corrected to prevent this moving forward. (ZD #39927)

Branches

- An error occurred when attempting to use the FDIC Branch Import when one date is populated within the date range, and the other is blank. This has been updated to apply the appropriate process when either the start or end date is blank while the other is populated, preventing errors. (ZD #40401)



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